

12 x 12 Matrix System™

Name: _____



In order from left to right (from "most likely" to "least likely" to refer you business), customize your columns. Categories include: Corporate Attorney, Estate Attorney, Tax Attorney, Criminal Attorney, Banker, Investment Banker, Realtor, Commercial Realtor, Insurance Provider, CPA (Audit), CPA (Tax), Financial Advisor, Other/Misc.

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Insert "Other" for your professional category